DOC ID ----> 5901_0559

OHIO SECRETARY OF STATE
PROCESSING STATEMENT
06/14/97

CHARTER NUMBER: FL609408
ROLL AND FRAME: 5901-0559

05901-0559

CORPORATION:

GO-MART, INC.

DOCUMENT NUMBER	CODE	FEE
96051375801	96F	142.60

121846

RETURN TO: GO-MART, INC.
915 RIVERSIDE DR
GASSAWAY WV 26624

TOTAL : 142.60

1953

DOC ID ----> 5901_0559

The State of Ohio

Bob Taft

Secretary of State

05901-0560

FL609408

Certificate

It is hereby certified that the Secretary of State of Ohio has custody of the Records of Incorporation and Miscellaneous Filings; that said records show the filing and recording of: 96F

of:

GO-MART, INC.

STATE OF INCORP:

TYPE OF LICENSE: SUPPLEMNTL
EXPIRATION DATE: VALID UNTIL CANCELLED FOR FAILURE TO FILE REPORTS
SHRS.AUTH.IN OH: 1,752

United States of America
State of Ohio
Office of the Secretary of State

Recorded on Roll 5901 at Frame 0561 of the Records of Incorporation and Miscellaneous Filings.

Witness my hand and the seal of the Secretary of State at Columbus, Ohio, this 10TH day of FEB ,

A.D. 19 97 .

Bob Taft

Bob Taft
Secretary of State

DOC ID ----> 5901_0559

Prescribed by
Bob Taft, Secretary of State
30 East Broad Street, 14th Floor
Columbus, Ohio 43266-0418

96051375801

05901-0561

License No. 609408
Approved CC
Date 2-10-97
Fee ($10 min.) $142.60

ANNUAL STATEMENT OF PROPORTION OF CAPITAL STOCK

Section 1703.07 Ohio Revised Code

1996 (year) **FORM 7**

GO-MART, INC., a corporation organized under the laws of the State of WEST VIRGINIA, with its principal office outside Ohio located at

915 RIVERSIDE DRIVE	GASSAWAY	WV	26624
Street Address	City	State	Zip Code

and its Ohio office located at N/A (Street Address) (City) OH (Zip Code)

hereby makes the following statement:

1. Corporation holds Ohio license No. 609408, issued on 2/25/83.

2. This report is made as of 12/31/95 and is the ending date of the corporations accounting period and reflects the business transacted in the previous year. (See instruction 3 on reverse side.)

3. The book value (exclude goodwill) of Ohio assets is 3,687,398 (See instruction 5 on reverse side.)

4. Total business transacted in Ohio last year was 6,880,933

Sum of 3 and 4 10,568,331

5. The book value (exclude goodwill) of all assets is 76,727,597

6. Total business transacted last year was 194,686,962

Sum of 5 and 6 271,414,559

For Office Use Only

Issued shares	
Decimal	
Present Prop.	1752
Prior Prop.	1(50)
Increase	1702
Fee Due	$132.60
Penalty (15%)	
Total	$132.60

7. a. Number of authorized shares 100000
b. Number of issued shares 45000

8. The name and address to whom statements of fees due may be mailed is (See instruction 6 on reverse side):
GO-MART, INC., 915 RIVERSIDE DRIVE, GASSAWAY, WV 26624
(Must be a complete street address, including zip code.)

NOTARIZATION

State of West Virginia County of Braxton

I, JOHN D. HEATER, being duly sworn, state that I am the
[X] President [ ] Vice President [ ] Secretary [ ] Treasurer
of GO-MART, INC. (Name of Corporation)
and that the foregoing statements are true and correct to the best of my knowledge and belief.

SWORN TO AND SUBSCRIBED IN MY PRESENCE
THIS 28th DAY OF March, 1996.

NOTARY PUBLIC
STATE OF WEST VIRGINIA
NOTARY SEAL
BOX 2[illegible]
[illegible]TOWN, WV 26623
My Commission Expires JUNE 15, 2004

John Heater (signature)
Barbara F. Morgan (signature of notary)

My commission expires June 15, 2004

NCST
5W4148 [illegible]000

INSTRUCTIONS ON REVERSE SIDE

DOC ID ----> 5901_0559

Bob Taft
Secretary of State
State of Ohio

05901-0562

January 22, 1997

CORRESPONDENCE

G0-Mart, Inc.
915 Riverside Drive
Gassaway, WV 26624

Dear Foreign Corporation:

This office has received and audited your Annual Statement of Proportion of Capital Stock (Form 7) as required by Section 1703.07 of the Ohio Revised Code. Due to an increase in the proportion of shares reported on your statement for the year 1996 an **additional fee** of $ 132.60 is due and has been calculated as follows:

1. Present proportion allocated to Ohio 1,752
2. Credit for highest prior proportion in Ohio . . . . . 1(50)
3. Increase in proportion 1702
4. Total fee due on increase . . . . . $ 132.60

The proportion is computed by dividing the sum of Ohio property and business by the sum of total property and business and multiplying the resulting fraction by the number of issued shares as provided on the Form 7 submitted for filing. The resulting figure is the "proportion of capital stock allocated to Ohio".

The fee is assessed at the rate of 10 cents per share on the first 1,000 shares, 5 cents per share on the next 9,000 shares, 2 cents per share on the next 40,000 shares, 1 cent per share on the next 50,000 shares, 1/2 cent per share on the next 400,000 shares, and 1/4 cent per share on the remainder. From the amount of the fee computed, the aggregate of all such fees previously paid is deducted using the same assessment scale.

A check must be made payable to the Secretary of State and paid within thirty days from the date of this notice in order to avoid an additional 15% penalty for late payment. Failure to pay any fees due will result in expiration of the corporation's license to transact business in this State and the account will be given to the Ohio Attorney General for collection. Please remit a copy of this bill when payment is submitted.

If you should have any questions please feel free to contact our Form 7 desk at (614) 466-2342.

Sincerely,

Bob Taft
Bob Taft
Secretary of State