

DATE	DOCUMENT ID	DESCRIPTION	FILING	EXPED	PENALTY	CERT	COPY
02/02/2011	201103201060	MERGER/DOMESTIC (MER)	125.00	.00	.00	.00	.00

Receipt

This is not a bill. Please do not remit payment.

KATZ TELLER BRANT & HILD LPA
255 E. 5TH ST., STE 2400
ATTN: AMY BROWN
CINCINNATI, OH 45202

STATE OF OHIO CERTIFICATE

Ohio Secretary of State, Jon Husted

216007

It is hereby certified that the Secretary of State of Ohio has custody of the business records for
COHEN BROTHERS, INC.

and, that said business records show the filing and recording of:

Document(s):
MERGER/DOMESTIC

Document No(s):
201103201060



United States of America
State of Ohio
Office of the Secretary of State

Witness my hand and the seal of the
Secretary of State at Columbus, Ohio
this 31st day of January, A.D. 2011.

Ohio Secretary of State

DATE	DOCUMENT ID	DESCRIPTION	FILING	EXPED	PENALTY	CERT	COPY
02/02/2011	201103201060	MERGED OUT OF EXISTENCE (MEX)	.00	.00	.00	.00	.00

Receipt

This is not a bill. Please do not remit payment.

KATZ TELLER BRANT & HILD LPA
255 E. 5TH ST., STE 2400
ATTN: AMY BROWN
CINCINNATI, OH 45202

STATE OF OHIO CERTIFICATE

Ohio Secretary of State, Jon Husted**355804**

It is hereby certified that the Secretary of State of Ohio has custody of the business records for
HAMILTON SCRAP PROCESSORS, INC.

and, that said business records show the filing and recording of:

Document(s):

MERGED OUT OF EXISTENCE

Document No(s):

201103201060

United States of America
State of Ohio
Office of the Secretary of State

Witness my hand and the seal of the
Secretary of State at Columbus, Ohio
this 31st day of January, A.D. 2011.

A handwritten signature in cursive script that reads "Jon Husted".

Ohio Secretary of State

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Form 551, Prescribed by the
Ohio Secretary of State
Central Ohio: (614) 466-3610
Toll Free: (877) SOS-FILE (767-3453)
www.sos.state.oh.us
Bureau@sos.state.oh.us

Expect this form to be received by the	
Mail form to one of the following:	
PO Box 1380 Columbus, OH 43216	☐ Regular
--- Send form as a self-addressed envelope ---	
PO Box 1235 Columbus, OH 43216	☒ With Envelope

CERTIFICATE OF MERGER

Filing Fee \$125
(164-MER)

In accordance with the requirements of Ohio law, the undersigned corporations, banks, savings banks, savings and loan associations, limited liability companies, partnerships, limited partnerships and/or limited liability partnerships, desiring to effect a merger, set forth the following facts:

I. SURVIVING ENTITY

A. Name of the entity surviving the merger Cohen Brothers, Inc.

B. Name Change: As a result of this merger, the name of the surviving entity has been changed to the following

(Complete only if name of surviving entity is changing through the merger)

C. The surviving entity is a (Please check the appropriate box and fill in the appropriate blanks)

☐ Domestic (Ohio) For-Profit Corporation, charter number 216007

☐ Domestic (Ohio) Nonprofit Corporation, charter number _____

☐ Foreign (Non-Ohio) For-Profit Corporation incorporated under the laws of the jurisdiction of _____ and licensed to transact business in the state of Ohio under license number _____

☐ Foreign (Non-Ohio) For-Profit Corporation incorporated under the laws of the jurisdiction of _____ and NOT licensed to transact business in the state of Ohio _____

☐ Foreign (Non-Ohio) Nonprofit Corporation under the laws of the jurisdiction of _____ and licensed to transact business in the state of Ohio under license number _____

☐ Foreign (Non-Ohio) Nonprofit Corporation under the laws of the jurisdiction of _____ and NOT licensed to transact business in the state of Ohio _____

☐ Domestic (Ohio) For-Profit Limited Liability Company, with registration number _____

☐ Domestic (Ohio) Nonprofit Limited Liability Company, with registration number _____

☐ Foreign (Non-Ohio) For-Profit Limited Liability Company organized under the laws of the jurisdiction of _____ registered to do business in the state of Ohio under registration number _____

☐ Foreign (Non-Ohio) For-Profit Limited Liability Company organized under the laws of the jurisdiction of _____ and NOT registered to do business in the state of Ohio _____

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☐ Foreign (Non-Ohio) Nonprofit Limited Liability Company organized under the laws of the jurisdiction of _____ and registered to do business in the state of Ohio under registration number _____

☐ Foreign (Non-Ohio) Nonprofit Limited Liability Company organized under the laws of the jurisdiction of _____ and NOT registered to do business in the State of Ohio

☐ Partnership, registration number, if any, _____

☐ Partnership NOT registered with the state of Ohio _____

☐ Domestic (Ohio) Limited Partnership, with registration number _____

☐ Foreign (Non-Ohio) Limited Partnership organized under the laws of the jurisdiction of _____ and registered to do business in the state of Ohio under registration number _____

☐ Foreign (Non-Ohio) Limited Partnership organized under the laws of the jurisdiction of _____ and NOT registered to do business in the state of Ohio

☐ Domestic (Ohio) Limited Liability Partnership, with the registration number _____

☐ Foreign (Non-Ohio) Limited Liability Partnership organized under the laws of the jurisdiction of _____ and registered to do business in the state of Ohio under registration number _____

☐ Foreign (Non-Ohio) Limited Liability Partnership organized under the laws of the jurisdiction of _____ and NOT registered to do business in the state of Ohio

ii. **CONSTITUENT ENTITY**

Provide the name, charter/license/registration number, type of entity, jurisdiction of formation, for each entity merging out of existence. (If this is insufficient space to reflect all merging entities, please attach a separate sheet listing the additional merging entities)

Name	Charter, License, Registration, or Registration Number	Jurisdiction of Formation	Type of Entity
Hamilton Scrap			
Processors, Inc.	355804	Ohio	corporation

iii. **MERGER AGREEMENT ON FILE**

The name and mailing address of the person or entity from whom/which eligible persons may obtain a copy of the merger agreement upon written request

Katz, Teller Brant Hild	255 E Fifth St Ste 2400
Name	Mailing Address
Cincinnati	OH 45202
City	State Zip Code

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IV. EFFECTIVE DATE OF MERGER

This merger is to be effective on 1/31/2011 [The date specified must be on or after the date of the filing; the effective date of the merger cannot be earlier than the date of filing; if no date is specified, the date of filing will be the effective date of the merger].

V. MERGER AUTHORIZED

Each constituent entity has complied with all of the laws under which it exists and the laws permit the merger. The agreement of merger is authorized on behalf of each constituent entity and each person who signed the certificate on behalf of each entity is authorized to do so.

VI. STATEMENT OF MERGER

Upon filing this Certificate of Merger, or upon such later date as specified herein, the merging entity/entities listed herein shall merge into the listed surviving entity.

VII. STATUTORY AGENT

If the surviving entity is a foreign entity NOT licensed to transact business in Ohio, OR if the surviving entity is a domestic corporation, limited liability company, or limited partnership entity updating its agent information, provide the name and address of statutory agent upon whom any process, notice or demand may be served.

Name _____	Mailing Address _____	
City _____	Ohio _____ State _____	Zip Code _____

VIII. ACCEPTANCE OF AGENT

If the new entity is a domestic corporation, domestic limited liability company, partnership or domestic limited partnership, then the agent must accept appointment.

The undersigned, named herein as the statutory agent upon whom service of process against any constituent entity or the surviving entity may be served, hereby acknowledges and accepts the appointment of statutory agent.

Signature of Agent _____ Date _____

☐ If the agent is an individual using a P.O. Box, the agent must check this box to confirm that he or she is an Ohio resident

IX. AMENDMENTS

In the case of a merger into a domestic corporation, limited liability company, or limited partnership, any amendments to the articles of incorporation, articles of organization, or certificate of limited partnership of the surviving domestic entity shall be filed with the certificate of merger.

☐ Amendments are attached ☒ No Amendments

X. REQUIREMENTS OF CORPORATIONS MERGING OUT OF EXISTENCE

If a domestic or foreign corporation licensed to transact business in Ohio is a constituent entity and the surviving or new entity resulting from the merger is not a domestic or foreign corporation that is to be licensed to transact business in Ohio, the certificate of merger must be accompanied by the affidavits, receipts, certificates, or other evidence required by division (H) of section 1701.86 and division (G) of section 1702.47 of the Revised Code with respect to each domestic corporation, and by the affidavits, receipts, certificates, or other evidence required by division (C) or (D) of section 1703.17 of the Revised Code with respect to each foreign constituent corporation licensed to transact business in Ohio.

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XI. QUALIFICATION OR LICENSURE OF FOREIGN SURVIVING ENTITY

- A. The surviving foreign entity desires to transact business in Ohio as a foreign corporation, bank, savings bank, savings and loan, limited liability company, partnership, limited partnership, or limited liability partnership, and hereby appoints the following as its statutory agent upon whom process, notice or demand against the entity may be served in the state of Ohio.

Name	Mailing Address	
City	Ohio State	Zip Code

- ☐ If the agent is an individual using a P.O. Box, check the box to confirm that the agent is an Ohio resident.

The surviving foreign corporation, bank, savings bank, savings and loan, limited liability company, limited partnership, or limited liability partnership ("surviving entity") irrevocably consents to (1) service of process on the statutory agent listed above as long as authority of the agent continues, and (2) to service of process upon the Secretary of State of Ohio if the agent cannot be found. If the surviving entity fails to designate another agent as required by Ohio law, the surviving entity's license or registration to do business in Ohio expires or is canceled.

- B. The qualifying entity also states as follows: (Complete only if applicable)

1. Foreign Qualifying Corporation (Section 1703.04)

(If the qualifying entity is a foreign corporation, the following information must be completed.)

- (a) Name of the corporation in its jurisdiction of formation

- (b) If the corporate name is not available, the trade name under which it will do business in Ohio

- (c) Location and complete address of its principal office

Mailing Address

City	State	Zip Code
------	-------	----------

- (d) Name of the county in which its principal office in Ohio, if any, is to be located

- (e) A brief summary of the corporate purpose to be exercised within Ohio

- (f) To procure a license to transact business in Ohio, a foreign corporation for-profit must file with the secretary of state a certificate of good standing or substance, dated not earlier than 90 days prior to the filing of the application, under the seal of the secretary of state, or other proper official, of the jurisdiction under the laws of which said corporation was incorporated, setting forth: (1) the exact corporate title; (2) the date of incorporation; and (3) the fact that the corporation is in good standing or is a subsisting corporation.

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2 Foreign Notice (Section 1703.031)

(If the qualifying entity is a foreign bank, savings bank, or savings and loan, the following information must be completed.)

- (a) Name of the Foreign nationally/federally chartered bank, savings bank, or savings and loan association

- (b) Any trade name(s) under which the corporation will conduct business in Ohio

- (c) Location of the corporation's main office (Non-Ohio)

Mailing Address

City

State

Zip Code

- (d) Principal office location in Ohio

Mailing Address

City

Ohio
State

Zip Code

(If there will not be an office in Ohio, please state "None" on the form)

- (e) The corporation will exercise the following purpose(s) in Ohio

3. Foreign Qualifying Limited Liability Company (Section 1705.54)

(If the qualifying entity is a foreign limited liability company, the following information must be completed.)

- (a) Name of the For-Profit or Nonprofit limited liability company in its jurisdiction of formation

- (b) Name under which the limited liability company desires to transact business in Ohio (if different from its name in its jurisdiction of formation)

- (c) The limited liability company was formed on

Date

under the laws of the jurisdiction of

Jurisdiction

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- (d) Address to which interested persons may direct requests for copies of the articles of organization, operating agreement, bylaws, or other charter documents of the company

Mailing Address _____

City _____

State _____

Zip Code _____

4. Foreign Qualifying Limited Partnership under section 1782.49

(If the qualifying entity is a foreign limited partnership, the following information must be completed.)

- (a) Name of the limited partnership _____

- (b) The limited partnership was formed on _____

Date

Under the laws of the jurisdiction of _____

Jurisdiction

- (c) Address of the office of the limited partnership in its jurisdiction of formation

Mailing Address _____

City _____

State _____

Zip Code _____

- (d) Address of the limited partnership's principal office

Mailing Address _____

City _____

State _____

Zip Code _____

- (e) The names and business or residence addresses of the general partners of the partnership are as follows:

Name _____

Mailing Address _____

Name _____

Mailing Address _____

Name _____

Mailing Address _____

Name _____

Mailing Address _____

(Please attach additional separate sheet(s) listing other general partners and their addresses as needed)

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- (f) The address of the office where a list of the names and business or residence addresses of the limited partners and their respective capital contributions is to be maintained

Mailing Address

City

State

Zip Code

The limited partnership hereby certifies that it shall maintain such records until the registration of the limited partnership in Ohio is canceled or withdrawn.

5. Foreign Qualifying Limited Liability Partnership (Section 1776.86) (If the qualifying entity is a foreign limited liability partnership, the following information must be completed.)

- (a) Name of the partnership

Name must include one of the following phrases or abbreviations: "registered limited liability partnership," "limited liability partnership," "RLLP," "LLP," "RLLP," or "LLP."

- (b) The partnership was formed under the laws of the jurisdiction of _____

- (c) Address of the partnership's chief executive office

Mailing Address

City

State

Zip Code

- (d) If the chief executive office is not in Ohio, the address of any office of the partnership in Ohio, if one exists

Mailing Address

City

Ohio
State

Zip Code

- (e) Foreign limited liability partnership must attach evidence of existence in its jurisdiction of formation (origin).

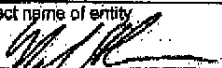
(Proceed to page 8 for signatures of authorized officers, partners and representatives.)

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The undersigned constituent entities have caused this certificate of merger to be signed by its duly authorized officers, partners and representatives on the date(s) stated below

✓
Hamilton Scan Processors, Inc.

Exact name of entity

By: 

Signature

Its: PRESIDENT

Title

Date: 1/31/11

Exact name of entity

By: _____

Signature

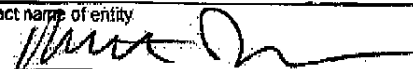
Its: _____

Title

Date: _____

✓
Cohen Brothers, Inc.

Exact name of entity

By: 

Signature

Its: PRESIDENT

Title

Date: 1/31/11

Exact name of entity

By: _____

Signature

Its: _____

Title

Date: _____

Exact name of entity

By: _____

Signature

Its: _____

Title

Date: _____

An authorized representative of each constituent corporation, partnership, or entity must sign the merger certificate (ORG 1701.81(A), 1702.43 (A), 1705.33(A), 1776.70(A), 1782.433(A)).

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AFFIDAVIT RELEASES FROM VARIOUS GOVERNMENTAL AUTHORITIES

Hamilton Scrap Processors, Inc.

Exact Name of Corporation

If a foreign or domestic corporation licensed to transact business in Ohio is a constituent entity, the certificate of merger must be accompanied by the affidavits, receipts, certificates, or other evidence as required by Ohio law.

AGENCY Ohio Department of Taxation Dissolution Section 4485 Northland Ridge Blvd. Columbus, Ohio 43229	DATE NOTIFIED <u>1/31/2011</u>	AGENCY Ohio Job & Family Services Status and Liability Section Data Correspondence Control Fax: 614-752-4811 Phone: 614-466-2319 Overnight: 4020 East 5th Avenue Columbus, OH 43219-1811	DATE NOTIFIED <u>1/31/2011</u> Regular: P.O. Box 182413 Columbus, OH 43218
AGENCY Ohio Bureau of Workers' Compensation 30 W. Spring Street Columbus, OH 43215	DATE NOTIFIED <u>1/31/2011</u>	TREASURER The treasurer of any county in in which the corporation has personal property: <u>Butler</u>	DATE NOTIFIED <u>1/31/2011</u>

Note: This affidavit must be signed by one or more persons executing the certificate of merger or by an officer of the corporation.

✓

Signature

Kenneth L. Cohen

Title

President

Name

Name

1723 Woodlawn Avenue

Mailing Address

Middletown

City

OH

State

43042

Zip Code

Acknowledged before me and subscribed in my presence on

Date

1/31/11

Seal

James A. Hess
 Notary Public, State of Ohio
 Commission Expires 2/22/11
 Date

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AFFIDAVIT OF PERSONAL PROPERTY

STATE OF OhioCounty: Butler ss:Kenneth L. Cohen, being first duly sworn, deposes and says that he/she is
Name of OfficerVICE-PRESIDENT of
Title of OfficerHamilton Scrap Processors, Inc.
Name of Corporation

and that this affidavit is made in compliance with Section 1701.811(B)(4) of the Ohio Revised Code.

That above-named corporation: (Check one (1) of the following)

- ☒ Has no personal property in any county in Ohio
- ☐ Is the type required to pay personal property taxes to state authorities only
- ☐ Has personal property only in the following county (ies)
- _____

and that the net assets of said corporation are sufficient to pay all personal property taxes accrued to date.

Signature: *Kenneth L. Cohen*

Title:

Title: VICE-PRESIDENT

Acknowledged before me, and subscribed in my presence on

Date: 12/31/11

Seal

James A. Hess
Notary Public

JAMES A. HESS

Notary Public, State of Ohio

Expiration date of Notary Public's Commission

December 18, 2011
Date